

CSE: A Global Platform for Growth Companies

March 2026

CNSX
GLOBAL MARKETS INC.



A Quick Primer About CSE

Founded in 2003 – today the Exchange is established nationally with HQ in Toronto, office in Vancouver and representation across Canada.

Mission – CSE provides a modern and efficient exchange model that facilitates cost-efficient capital formation for public issuers.

Mining – Five of the eight mining IPOs were listed on the CSE in 2025 (non CPC/SPAC).

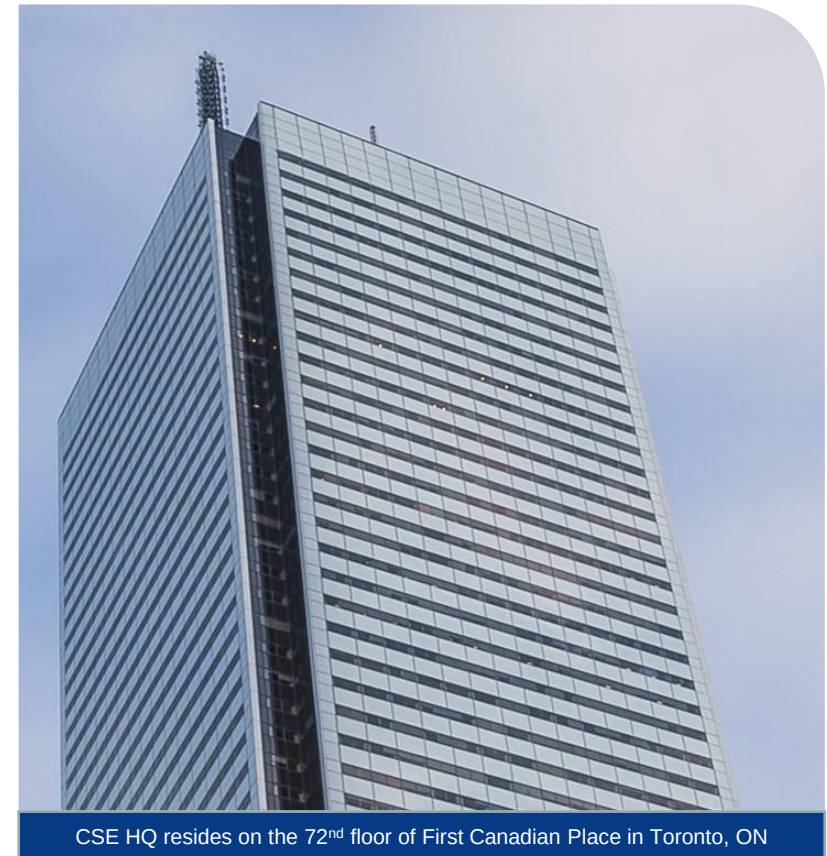
CSE mining companies raised nearly 10% of total mining capital raised on all Canadian marketplaces in 2025.

CSE is one of the world's fastest growing small cap stock exchange for tech, life sciences, resources, novel industries, and emerging markets.

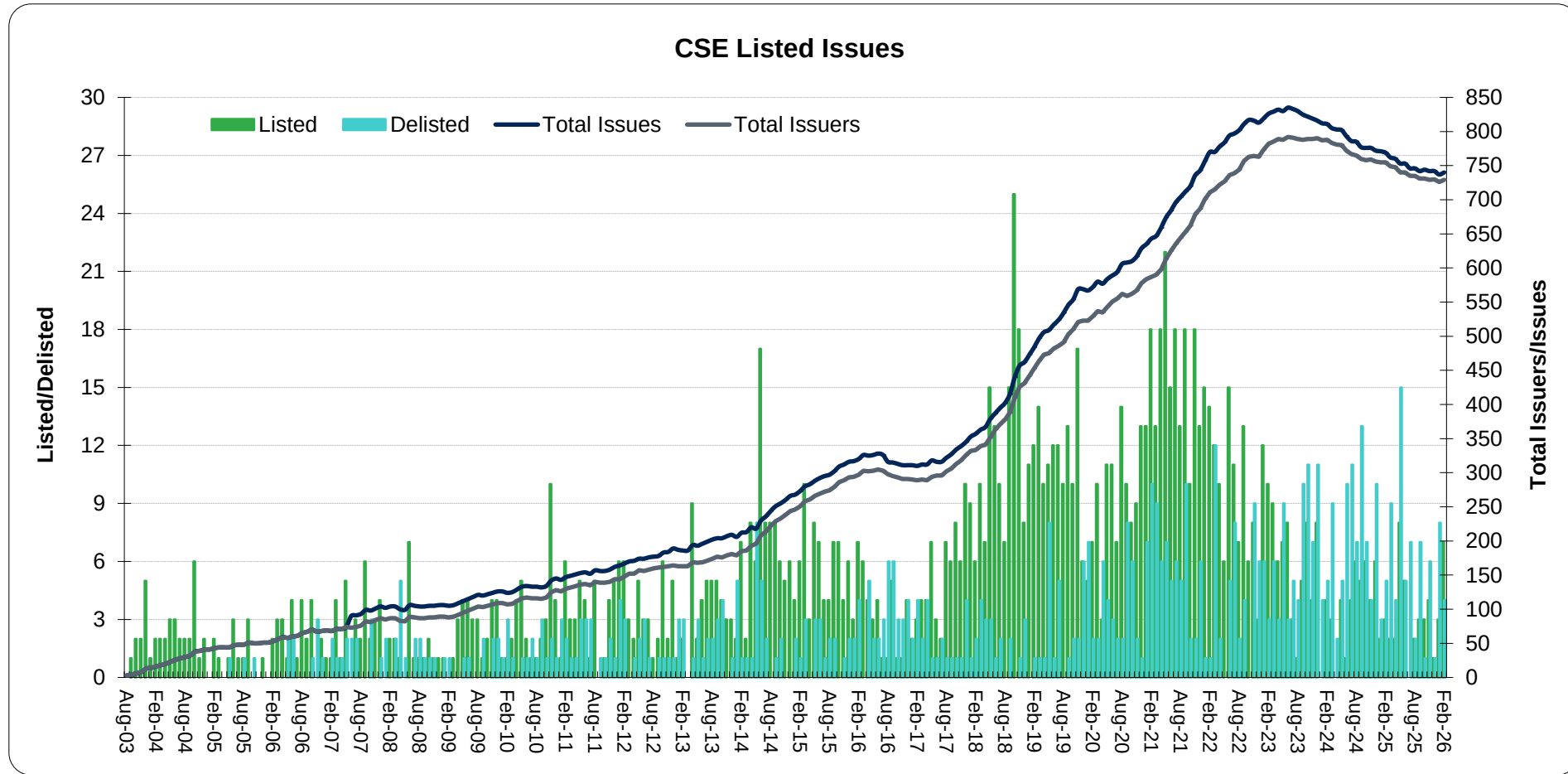
736
Listings

\$3.63B*
Capital Raised

984*
Financing Deals



Listings Growth Since Inception

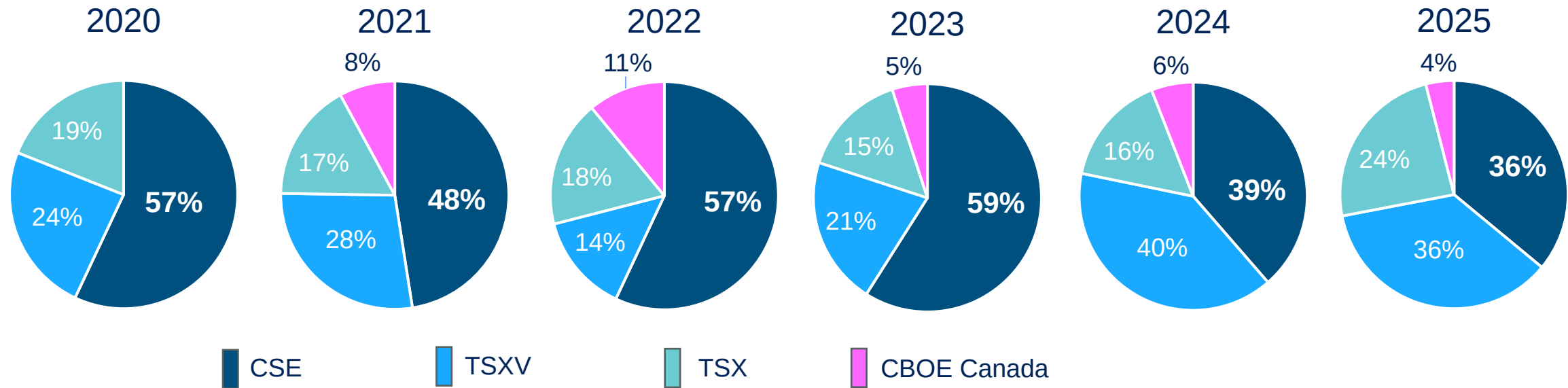


Corporate Listings Growth

Market share of new corporate listings in Canada

- Over the past 5 years the CSE alone has listed 50% of all new corporate listings.

Year	CSE	TSXV	TSX	CBOE Can	TOTAL CORP. ISSUERS
2020	89	31	36	0	156
2021	161	58	93	26	338
2022	107	34	29	20	190
2023	77	28	20	6	131
2024	39	40	19	6	104
2025	30	30	20	3	83
	503	221	217	61	1002



Capital Formation on CSE

	2021	2022	2023	2024	2025
Sector	\$ Raised (K)	\$ Raised (K)	\$ Raised (K)	\$ Raised (K)	\$ Raised (K)
Life Sciences – non-Cannabis	515,261	125,336	97,956	201,144	127,833
Cannabis - Life Sciences	5,619,017	1,224,317	416,209	945,873	1,000,746
Hemp - Life Sciences	59,356	10,763	1,193	8,873	1,678
Technology - non Blockchain	492,029	118,694	141,242	133,349	144,887
Blockchain Crypto - Technology	394,071	17,674	19,291	16,176	127,197
Mining	723,204	682,565	580,167	620,845	1,440,893
CleanTech	107,864	43,440	42,898	39,837	117,306
Diversified Industries	571,146	178,185	64,967	90,969	238,073
Oil & Gas	104,651	83,377	64,701	16,671	9,415
Real Estate	8,462	6,787	0	0	0
Total	8,595,062	2,491,136	1,428,622	2,073,737	3,216,029
#Deals	1,182	882	982	1,140	1,211

Capital Formation on CSE – Inflow Jurisdiction

CSE 2025 FINANCING TYPES AND SOURCES

Financing Type		Top Capital Sources	
	\$ Raised (K)	Jurisdiction	\$ Invested (K)
Total 2025	3,216,029		3,216,029
IPO	2,906	Ontario	432,273
Equity Financing	1,514,778	British Columbia	432,165
Debt Financing	1,214,901	United States (U.S.)	293,595
FT Financing/Offering	180,569	United Kingdom (U.K.)	169,894
Convertible Debt Financing	169,643	Cayman Islands	82,326
Private Placement - NOP/RTO	22,296	Québec	55,019
Rights Offering	463	Alberta	51,567
Transactional – Debt Settlement (Public)	110,472	Switzerland	50,208
		Australia	29,650
		Germany	28,789
		Hong Kong (HK)	22,941
		Israel	22,827
		Marshall Islands	21,087
		Bahamas	18,602

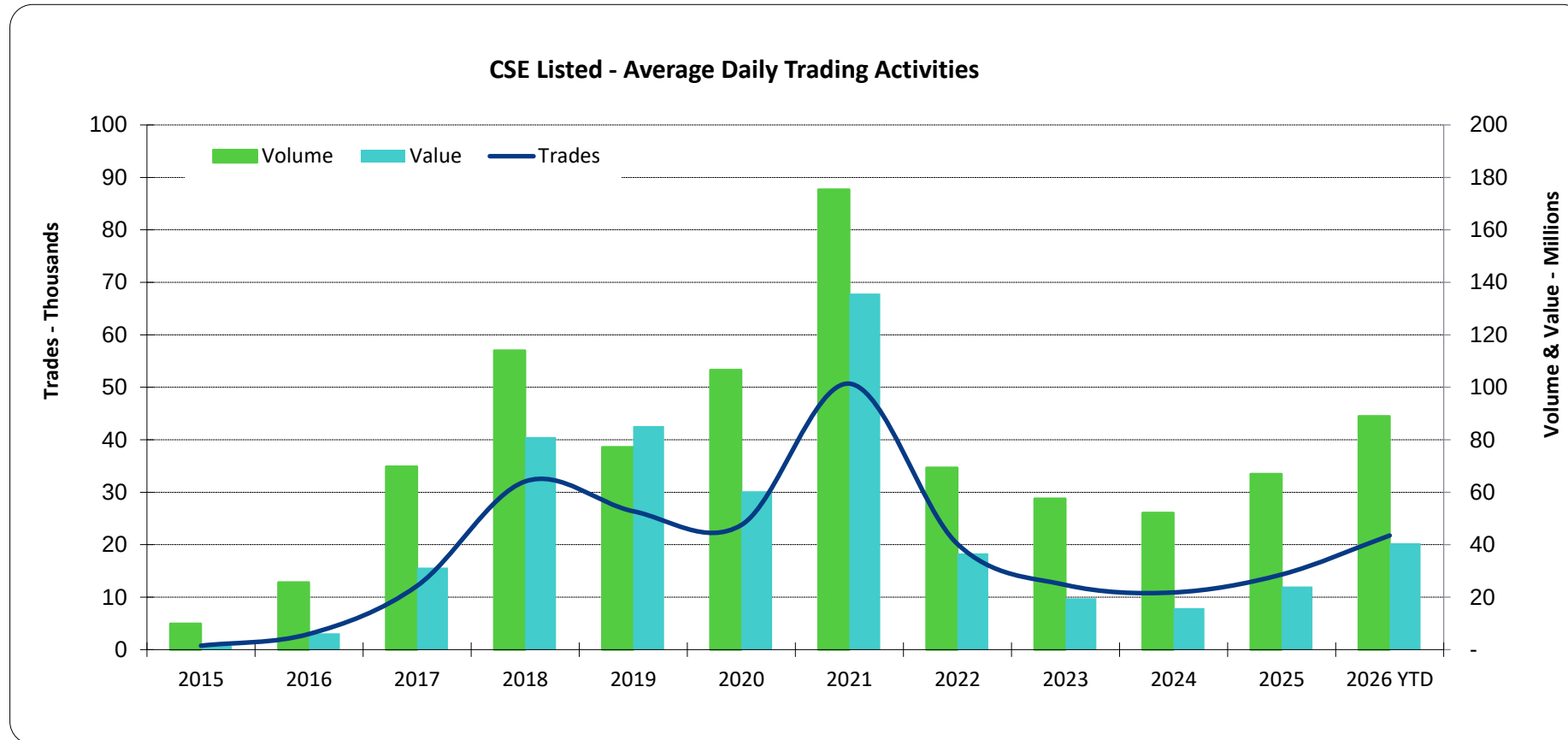
Trading Overview

CSE Market Characteristics

- Continuous auction market for all Canadian listed equities (CSE, TSX, TSXV, CBOE Canada)
- Two trading books with different fee models to attract trading (CSE/CSE2)
- 61 Registered Broker Dealers
- Market Makers assigned to every CSE listed security
- MOC facility for eligible issuers



CSE Listed – Average Daily Trading Activity



2026 YTD: Jan to Feb 2026

Access to Data and Trading

CSE is fully integrated with professional trading and market information networks in Canada, including key vendors such as **Bloomberg**, **Refinitiv** (Reuters), **S&P Global**, **Ion**, **IRESS**, **Morningstar**, **Yahoo Finance** and * **Google Finance**.

Trading is available across all discount trading platforms in Canada including **Interactive Brokers**, **Wealthsimple**, **RBC Direct**, **Questrade**, **BMO InvestorLine**, **National Bank Direct Brokerage**, **CIBC Investor's Edge**, **TD Direct**, and more.

Other Highlights

All CSE securities are eligible for margin;

CSE listed securities are RRSP and TFSA eligible in Canada, eligible for SPPs in UK, IRAs in the U.S.

Level II trading data available at thecse.com

* CSE is the only Canadian exchange to offer real-time data on Google Finance!



U.S. and International Access

U.S. Access via OTC Markets Group

CSE is a recognized Qualified Foreign Exchange in the U.S. by OTC Markets group Inc. with several hundred CSE listed securities trading on the OTCID, OTCQB, and OTCQX markets.



CSE securities are inter-listed on Nasdaq, Aquis Exchange (UK), AIM, and Frankfurt Stock Exchange (Germany). Quoted on TradeGate/Swissquote



Growing International Access

Growing direct access to the CSE from the U.S. and internationally through Interactive Brokers and other institutional and retail-oriented brokers in the U.S. and Europe.

NSX is the next frontier.

October 2025: CSE Completes Acquisition of National Stock Exchange of Australia.

Global Ambitions: NSX Acquisition Benefits

Expanding Cross-Border Small-Cap Opportunities

The Canadian Securities Exchange's acquisition of the National Stock Exchange of Australia creates a stronger, more connected platform for early-stage companies and investors across two key global markets.

Broader Global Reach – Opens new pathways for Canadian and Australian issuers to tap capital and investor bases in both regions. The CSE has been granted status as an Approved Foreign Market by ASIC.

Stronger Competitive Position – Introduces a nimble, entrepreneur-friendly alternative to incumbent exchanges in Australia.

Cross-Border Synergies – Combines operational expertise and networks to accelerate growth in mining, tech, and innovation sectors.





Thank you.