Senate Standing Committee on Energy, the Environment and Natural Resources

November 16, 2016

ArcelorMittal Dofasco
ArcelorMittal is world’s largest steel and mining company

- World's leading integrated steel and mining company.
- 85.1 million metric tons of steel produced in 2014
- More than 222,000 employees at 85 plant sites in 60 countries.
- Approximately 38% of our steel is produced in the Americas, 47% in Europe and 15% in other regions, including Kazakhstan, South Africa and Ukraine.
- Key global markets: automotive, construction, household appliances and packaging.
Our impact in Canada…

• ~10,000 employees in Canada.

• Support over 40,000 indirect jobs.

• More than $2 Billion in investment in Canada since 2008.

• Operations in Flat Rolled, Tubular, Automotive Tailored Blanks and Long product steels.

• Extensive Iron Ore Mines in Quebec as well as Mary River iron ore mine located on Baffin Island.
Our Impact in Ontario

• ~6,000 employees in Ontario.

• Support more than 25,000 indirect jobs in the Province.

• Operations in Flat Rolled, Tubular and Long product steels, Galvanizing Lines and Automotive Tailored Blanks.

• Hamilton Global R&D Centre

• Baffinland Iron Mines head office
...and in Hamilton.

- We are the region’s largest private employer with 5,400 non-unionized employees.

- We create and contribute to about 22,000 indirect jobs.

- More than $2.5 Billion annual procurement from more than 3000 suppliers.

- Two new mills serving the Automotive and Construction sectors – a state of the art galvanizing line and a new temper mill while also working on a dual pot Galvanize/Galvalume line and a coke restoration project (~$300 million total).
We’re developing and making products that transform tomorrow.

- High Strength Steel
- Advanced High Strength Steel
- Ultra High Strength Steel
How we make steel
The process

COKE MAKING

COKE

Coke Plants

COAL

IRON MAKING

IRON ORE

No.2 Blast Furnace

No.3 Blast Furnace

No.4 Blast Furnace

IRON HOT METAL

STEEL MAKING

STEEL SLABS

IRON HOT METAL

KOBM Oxygen Furnace + Caster

Electric Arc Furnace + Caster

PURCHASED SLABS

HOT MILL

Hot Mill

FINISHING

BAYCOAT PREPAINT

SHIPPING

Hot Roll

Cold Roll

Galvanizing

Tin

Tubular
Thank you